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**FOR IMMEDIATE RELEASE**

**20 April 2026**

**CAB PAYMENTS HOLDINGS PLC  
(‘CAB PAYMENTS’ OR THE ‘COMPANY’ OR THE ‘GROUP’)**

**RESPONSE TO HELIOS CONSORTIUM ANNOUNCEMENT**

The Independent Board of CAB Payments<sup>1</sup> notes the announcement made by the Helios Consortium<sup>2</sup> on 17 April 2026 regarding its position in relation to the increased final\* possible offer for CAB Payments from StoneX Group Inc. (‘StoneX’) at a price of 110 pence per share in cash (the ‘StoneX Final Possible Offer’).

The Independent Board is disappointed by the Helios Consortium’s announcement. As announced on 16 April, the Independent Board concluded that the StoneX Final Possible Offer would be in the best interests of shareholders as a whole, including minority shareholders, and that it would be minded to recommend the StoneX Final Possible Offer to the Company’s shareholders.

The Independent Board is deeply concerned that the Helios Consortium’s position in respect of the StoneX Final Possible Offer is depriving minority shareholders of the opportunity to realise value at a recommendable price and at a significant premium to the Helios Consortium’s firm offer.

The Independent Board remains confident in the Company’s strategy and its ability to deliver long-term value for shareholders and will continue to focus on the execution of that strategy. The Independent Board looks forward to providing an update on the Company’s Q1 2026 performance on 21 April 2026.

**CAB Payments shareholders are advised to take no action at this time.**

\*Pursuant to Rule 2.5(a)(ii) of the Code, the StoneX Final Possible Offer price of 110 pence per share is final and will not be increased, except that StoneX reserves the right to increase the amount of the StoneX Final Possible Offer price if:

- (a) there is an announcement on or after the date of the announcement of the StoneX Final Possible Offer of an offer or a possible offer for CAB Payments by a new third party offeror or potential offeror; or
- (b) the Panel on Takeovers and Mergers otherwise provides its consent (which will only be provided in wholly exceptional circumstances).

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<sup>1</sup> The Board of CAB Payments, excluding Henry Obi and Nitin Kaul (the ‘Independent Board’)

<sup>2</sup> The ‘Helios Consortium’ comprises Helios Investors V, L.P., Helios Investors V (Mauritius) L.P. and Helios Fairfax Partners Corporation, with the support of Helios Investors III, L.P. and Helios Investors III (A), L.P. (‘Helios Fund III’)

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### **Publication on a website**

In accordance with Rule 26.1 of the Code, a copy of this announcement will be available at [www.CABPayments.com](http://www.CABPayments.com), by no later than 12 noon (London time) on the business day following the date of this announcement. The content of the website referred to in this announcement is not incorporated into and does not form part of this announcement.

### **Disclosure requirements of the Code**

Under Rule 8.3(a) of the Code, any person who at the relevant time is interested (directly or indirectly) in 1% or more of any class of relevant securities of the offeree company or any securities exchange offeror must make a public Opening Position Disclosure (i) after the commencement of an offer period; and (ii) if later, after the announcement that first identifies any securities exchange offeror. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) of the Code applies must be made by no later than 3.30 pm (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 pm (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree

company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is (or as a result of any dealing becomes) interested (directly or indirectly) in 1% or more of any class of relevant securities of the offeree company or any securities exchange offeror must make a public Dealing Disclosure if the person deals in any relevant securities of the offeree company or any securities exchange offeror during an offer period. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s), save to the extent that these details have previously been disclosed under Rule 8 of the Code. A Dealing Disclosure by a person to whom Rule 8.3(b) of the Code applies must be made by no later than 3.30 pm (London time) on the business day following the date of the relevant dealing.

Where two or more persons act pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities, they will normally be deemed to be a single person for the purpose of this Rule 8.3 of the Code.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4 of the Code).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk), including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0) 20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.

The legal entity identifier of the Company is 8945007OZHSDN4LW1G21.